



Staff Performance Evaluation (PE) FAQs



Q) How does the process start?

A) Each employee must submit their Self-Evaluation through the myUK portal. Available beginning **typically the first Monday of December.** View the PE Quick Tip Videos on our **Training page** for additional guidance.



Q) What is the college PE deadline?

A) March 1. However, please keep in mind that it is a five-step process, so allow plenty of time. Please <u>click here</u> for additional information on the timeline.

Q) What do the ratings mean?

A) The rating scale details are available **here**

Q) I am being asked for a code. What is our "Company Code?"

A) UKY



Q) Where can I find technical support?

A) Review the resources on the Business Center page, and if still stuck, email learningandperformance@uky.edu

Q) How do I save as a pdf and email a copy?

A) Select the printer icon, choose "show form," and then print; from there click on adobe pdf (from 'select printer' options), you should be able save as a pdf and will be able to email the form.

Q) What if an employee worked the entire review year for one supervisor, and then transitioned to a new supervisor. How do we get the PE moved to the previous supervisor for completion?

A) Speak with the previous supervisor to determine a good day to work on the PE (the form can only be transferred for one day at a time). Then email <u>LearningandPerformance@uky.edu</u> to request to have the PE moved on the agreed upon day (please include that date information in the email).



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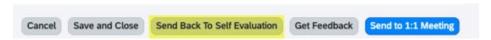
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Q) What if the department head would like to view all PEs for their department (not just their direct reports)?

A) <u>During the manager review</u> step, the supervisor can click the <Get Feedback> button to send to the department head. <u>After the PE is complete</u>, the department head can also ask all supervisors in their area to click "send copy" to send them a copy.

Q) What if the department head/department HR administrator needs a copy of all completed PE forms?

- A) They should inform all supervisors to click the <send copy> button once they have completed the PE(s).
- Q) Do employees in a phased retirement assignment need to complete a PE?
- A) Yes
- Q) Do employees in a post-retirement assignment need to complete a PE?
- A) Yes, however it will be a paper form. Please access the form here
- Q) What if my MJRs/Goal Plan are wrong?
- A) Your supervisor should work with the department HR Administrator to get the MJR information updated, via the IES system.
- Q) How do I view pervious year forms?
- A) Change your "My Forms" setting from "in progress" to "all forms."
- Q) What if I accidently sent my PE to the next step before I was ready? How do I get it back?
- A) The supervisor can utilize the <Send Back to Self-Evaluation> button. However, do so with caution as all comment/ratings at that current level will be reset (consider copying/pasting into a word document first)- or Send an email request to learningandperformance@uky.edu



Q) What happens once the 5 steps of the PE process are complete?

A) The supervisor will see a "You're all caught up!" message on their "To Do" tile, and the PE is loaded into the electronic personnel file for the employee(s).

Q) How do I know when my direct reports have completed their Self Evaluations?

- A) An email notification will be sent for every completed step in the process. You can also log into the PE system to check.
 - Q) I am in the manager review step. I have completed all the comments/ratings, but the overall score has not calculated. How do we get the overall score to calculate?

A) Click **<save>** and the rate should calculate.

Additional Resources

Find additional resources on our **Training**, **Employee** and **Supervisor** pages.



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