

## **QRG - Name Change Checklist**

This document is meant to be used for information purposes only, to provide some guidance for employees who have recently experienced a name change.

Apply for a new Social Security card. Either the receipt or the new SS card are acceptable as documentation.

Complete a <u>UK Employee Name Change Form</u>, attach SS receipt (refer to step 1), and submit to your department HR Administrator to update your employment record.

As needed, contact the UK Benefits Office (benefits@uky.edu) regarding adding/removing dependents to insurance plans if you have experienced a qualifying event. For more information on qualifying events, please refer to the UK Benefits Booklet.

<u>Note</u>: There is a 30-day window to add/remove dependents for a qualifying event, so you are encouraged to act promptly.

Contact retirement vendor directly to update name and beneficiary (if applicable).

Whenever applicable update Life Insurance beneficiary via myUK ESS portal.

Contact your Voluntary Insurance carrier, the MPM Group, to update name (if applicable).

## **Additional Resources**

If you have also experienced an address change, please remember to <u>update your address</u> via myUK ESS portal.

If applicable, you may also update your <u>emergency contact</u> information via the myUK ESS portal

You may also find it helpful to review the Qualifying Life Event Factors to consider document.

Last Updated: 3/10/25